INDUSTRIAL PUMPS MANUFACTURER AND MAINTENANCE / INSTALLER

CONFIDENTIAL













Company CC26-28

This Spanish company is a solid manufacturer of **industrial / centrifugal pumps.** They include **horizontal, vertical, close-coupled, self-priming, split-case, and multistage models** since 1975. With more than 50 years of experience.

They specialize in different materials (**iron, stainless steel, bronze)** and shapes to ensure optimal performance in every pump they produce for :

- Engineering
- Construction / Supply
- Water treatment
- Air conditioning and heating
- Agricultural
- Chemistry
- Painting and Cataphoresis
- Food Industry

Quality certification

ISO 9001
LL-C (Certification)

Staff

Around 10 professionals with a long experience in the company and a strong qualification / training / in sales, repairing and maintenance

EBITDA

Company turnover around **€ 3 m** with an EBITDA around **20 % of sales**:

Approach to a M&A deal

Initial stake up **to 60 -80 %, capital increase** and shares acquisition mix option also possible reaching **100% (full stake)**

Mid stay commitment from the current owners.

The signature of an **NDA (Non Disclosure Agreement)** will be required to receive an extended booklet and sensitive and updated information.



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