

CONFIDENTIAL

INJECTABLE COSMETICS LAB (UE - SPAIN)

CONFIDENTIAL

Company CC26-14

The company was founded in 2007, Core Business: **INJECTABLE Lab products distribution and manufacturing** (since 2019).

The company has obtained **UE certifications / licenses** for :

- **Medical devices**
- **Cosmetics**

The company exports **90 % of its products** across Middle East, Europe (Spain 10% split) , LATAM etc directly and by mean of distributors.

The company has 3 main areas : **LAB-Warehouse, Offices and Clean rooms**

Final client targets: **beauticians, aestheticians, distributors.**

ISO certificates



Staff

Around 25 professionals with a long experience in the company and a strong qualification in every area (regulatory, lab, export, etc.).

EBITDA

Company turnover around **€ 4 M** with an **EBITDA around 15 %** of sales. Potential to double sales and profits.

Approach to a M&A deal

Initial stake up to **50%** , **capital increase** and shares acquisition mix option also possible reaching **+51% even 100% (full stake)**.

Shareholders **Stay commitment** feasible.

The signature of an **NDA (Non Disclosure Agreement)** will be required to receive an extended booklet and sensitive and updated information.

