

## Company CC23-24

The Spanish company manufactures and assembles **electronic circuits**, and **electromechanical** equipment, since the 90's. Main clients are **OEM's** and final direct big corporations.

They are placed in the East of the Iberian Peninsula, integrating **good facilities with more than 2.500 m2**, and **modern machinery** (wiring, welding, paste, assembly etc)

The company produces and offers to professional market a wide range of references. Main business lines:

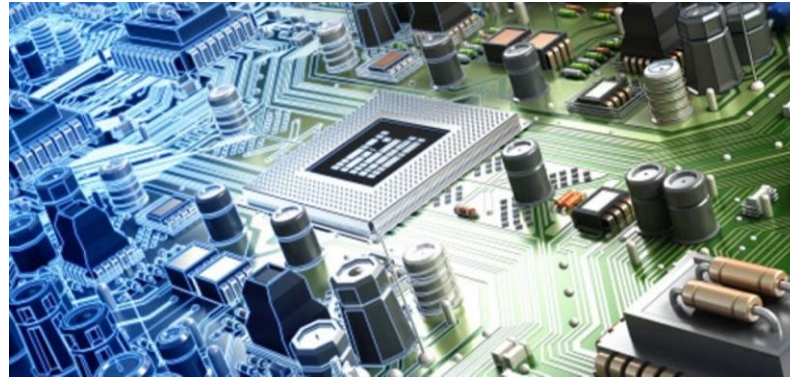
- Medical health
- Labs
- Security
- IoT

### Quality certification

- ISO 9001
- ISO 13485 (medical devices)



## ELECTRONIC AND ELECTROMECHANICAL MANUFACTURER



### Staff

Around **25 professionals** with a long experience in the company and a strong qualification / training / in every area.

### EBITDA

Company turnover around **€ 3 m** (30% growth last 5 years) with an EBITDA around **15 %** of sales

### Approach to a M&A deal

Priority for a capital infuse (current leverage 70%) . Mix of capital increase and shares acquisition with majority stake also possible.

Mid or long stay commitment from the current owners.

The signature of an **NDA (Non Disclosure Agreement)** will be required to receive an extended booklet and sensitive and updated information.

