

## FORESTRY EQUIPMENT & MACHINERY MANUFACTURER AND DISTRIBUTOR

### Company CC23-10

The Spanish company business experience is focused on the manufacturing, distribution, repairing and maintenance services of professional equipment for the forestry sector. High brand awareness since 45 years ago

Modern facilities with more than 5.000 m<sup>2</sup> (+ 10.000 m<sup>2</sup> available for organic growth)

The company produces and offers to professional market a wide range of references. Main lines:

- Harvester Heads
- Felling Heads
- Woodpacs
- Protections and Equipments
- Stump Removal Machines

#### Quality certification



CONFIDENTIAL

### Staff

Around 20 professionals with a long experience in the company and a strong qualification / training / in every area.

### EBITDA

Company turnover around € 5 m with an EBITDA around 20 % of sales.

### Approach to a M&A deal

Priority for a majority shares acquisition (60 – 70%) Mix of capital increase and shares acquisition – A 3-years option for full stake also possible.

Mid stay commitment from the current owners.

The signature of an NDA (Non Disclosure Agreement) will be required to receive an extended booklet and sensitive and updated information.

