

HIGH-PRECISION INDUSTRIAL MACHINING MANUFACTURER (AERONAUTICS, AUTOMOBILE, RAILWAY, ETC)

Company CC23-07

Spanish company, located in the north of the country. Manufacturer of high precision industrial machining for the **Aeronautical, Automobile, Railway, Defence,** and other Industry sectors.

Among other machinery, it has several machining centers with **five axes**, in which it mainly manufactures all types of structural parts and some of the engine in complex materials such as titanium, inconel or Ph.

It also has a solid portfolio of first-class customers:





Staff

More than 25 professionals with a long experience in the company and a strong qualification in high-precision machining processes.

EBITDA

Company turnover around € 3M with an EBITDA around 15-20 % of sales (pre- COVID 30%).

Approach to a M&A deal

Priority for a majority shares acquisition (60 – 70%) Mix of capital increase and shares acquisition (cash in & cash out) option also possible.

The signature of an NDA (Non Disclosure Agreement) will be required to receive an extended booklet and sensitive and updated information.

