

MANUFACTURER OF SCAFFOLDING AND CONSTRUCTION EQUIPMENT & TOOLS



**& CONSTRUCTION
TOOLS
MANUFACTURERS**



CONFIDENTIAL

Company CC22-21

The company business experience is focused on the professional construction manufacturing (scaffolding, tools and equipment). High brand awareness since 40 years ago.

The company offers to professional market a manufacturing potential with more than 600 specialized references that complete one of the largest assortments on the market. The potential of organic (domestic geographic and export) growth is huge.

Facilities:

- 15.000 m2 (manuf. Plant)
- Coating Installation of Powder
- Glazed and Vitrified Installation
- Press and Welding line

Certificates



Staff

Around 50 professionals with a long experience in the company and a strong qualification / training / in every area.

EBITDA

Company turnover around € 8 M with an EBITDA around 7 % of sales:

Approach to a M&A deal

Initial stake up to 60 – 70 % , also possible reaching 100 % with a purchase option (3 years negotiable).

Mid term stay commitment from the current owners.

The signature of an NDA (Non Disclosure Agreement) will be required to receive an extended booklet and sensitive and updated information.

