

PROFESSIONAL PAINT STORES CHAIN (and B2B on-line shop)

CONFIDENTIAL

Company CC22-14

The company business experience is focused in the professional paint distribution (stores and B2B on-line shop)

The company offers to professional a stock with more than 7000 specialized references that complete one of the largest assortments on the market. The potential of organic (geographic) growth is huge.

The company has stores in 5 towns near Madrid, in Madrid city and a B2B online platform.

Industry clients:

Its main customers are in the Bricolage and professional/SME,s storage sector.

Brands distributed



Staff

Around 25 professionals with a long experience in the company and a strong qualification / training / in every area.

EBITDA

Company turnover around € 3 M with an EBITDA around 8 % of sales.

Approach to a M&A deal

Initial stake up to 60 – 70 % , also possible reaching 100 % with a purchase option.

Mid term stay commitment from the owners.

The signature of an NDA (Non Disclosure Agreement) will be required to receive an extended booklet and sensitive and updated information.

