

## SPANISH FOOTWEAR SOLE MANUFACTURER

### COMPANY CC18-53

Manufacturer of specialized footwear components, located in one of the most important clusters in Spain. Expert in footwear sole and customized products.

With more than 40 years of expertise is well recognized in the footwear industry working as supplier for several brands. It also is taking advantage of the opportunity for acquiring new clients each year.



### STAFF

More than 40 professionals with a long experience in the company and a high qualification in EVA, T.R/T.P.U and Polyurethane production.

### TURNOVER

Company turnover around € 3,5 M with perspective to increase EBITDA about new products development and 3D services.

#### Cluster del calzado



#### DISTRIBUCIÓN

Comunidad Valenciana	37,5%
La Rioja y Navarra	5%
Cataluña	4%
Islas Baleares, Murcia y Albacete	6%
Otras	3%

#### Sole materials references



### Approach to a M&A deal

Full stake or majority shares acquisition. Mix of capital increase and shares acquisition option will be optimal

The signature of an NDA (Non Disclosure Agreement) will be required to receive an extended booklet and sensitive and updated information.