

Company CC22-10

The company business experience is focused in the <u>industrial</u> <u>cleaning</u>, such as: Cleaning with pressurized water, suction and transport, maintenance of tubular beams, hydrodemolition, hydrocutting, robotic cleaning, chemical cleaning, cleaning of sewers, explosive atmospheres, working in height

Located in the East of Spain.

Industry clients:

Its main customers are in the petrochemical, food, paper, energy, pharmaceutical, public administration, mining, waste treatment plant and SME's

<u>Quality ISO</u>



INTEGRAL SERVICE OF INDUSTRIAL CLEANING





Approach to a M&A deal

Initial stake up to 60-70~% , also possible reaching 100~% with a purchase option

Mid term stay commitment from the owners.

The signature of an NDA (Non Disclosure Agreement) will be required to receive an extended booklet and sensitive and updated information.



Staff

Around 60 professionals with a long experience in the company and a strong qualification / training / <u>ORP</u> (Health and safety) in every area

EBITDA

Company turnover around € 5 M with an EBITDA around 25 % of sales: 2021 € 1.2 M

