

UE Spain M&A

Sell-Side mandate

CATERING (Central City Kitchen)

Spanish company, located nearby CATALONIA (Spain)

CC19-13 is specialized to provide **food services in schools** and **catering to collectives**, offering their clients responsible and sustainable alternatives in their menus

They have **Official License** to operate and deliver menus in the city of **Barcelona**



Staff

Around 6 professionals with a long experience in the company and a strong qualification in every area

EBITDA

Company turnover potential around € 1 M with an EBITDA around 15 % of sales.

CONFIDENTIAL



Approach to a M&A deal

Initial majority stake - Full Stake 100 % feasible .
Stay commitment from the shareholder.

The signature of an NDA (Non Disclosure Agreement) will be required to receive an extended booklet with sensitive and updated information.

