

# UE Spain M&A

## Sell-Side mandate

### HOTEL FURNITURE MANUFACTURER (Canary Islands)

Spanish company CC14-27, located nearby Canary Islands

The company executes every phase of the Manufacturing Process for equipping and decorating hotels and holiday apartments. More than 9.000 m<sup>2</sup> in facilities

In 2008 the company built a modern double building in an excellent location with spectacular potential as a showroom-exhibition area, a lumber warehouse and customer car park  
Constructed area: 10,000 m<sup>2</sup> (2 floors and basement – warehouse)  
Car park: 7,000 m<sup>2</sup> paved



### Staff

Around 50-75 professionals (before COVID and creditors proceeding) with a long experience in the company and a strong qualification in every area

### EBITDA

Company turnover potential between € 4-10 M with an EBITDA (before COVID and creditors proceeding ) around 20 % of sales.

**CONFIDENTIAL**

### Approach to a M&A deal

Initial majority stake - Full Stake 100 % feasible .  
**Debt distress (insolvency temporary and reversible proceeding)**

**Great opportunity to acquire the business and a "Flagship" building in Canary Islands**

The signature of an NDA (Non Disclosure Agreement) will be required to receive an extended booklet with sensitive and updated information.

