

Company CC25-03

Founded in 1993 bringing together business experience in the **metallurgical, naval, wind, industrial (Pipes)** covering manufacturing, assembly, repair and maintenance in **TURNKEY projects.**

Located in the **North of Spain.**

They occupy a 2700 m² plot of land, the company's headquarters with offices and modern workshops, adapted to the most demanding standards of industrial activity.

Some clients



Certifications ISO



NAVAL & INDUSTRIAL BOILERMAKING AND MAINTENANCE (& PETROCHEMICAL, WIND FARM) PIPING



Staff

Around 50 professionals with a long experience in the company and a strong qualification in every area

EBITDA

Company turnover around **€ 5 M** with an **EBITDA exceeding 15%** of sales.

Orders already confirmed for 2026-27.

Approach to a M&A deal

Open for a deal mix , Cash in (Capital increase) + cash out (majority stake), even 100% (full stake) in the mid term.

Shareholders **Stay commitment 2-3 years** feasible.

The signature of an **NDA (Non Disclosure Agreement)** will be required to receive an extended booklet and sensitive and updated information.

