

UE Spain M&A

Sell-Side mandate

COSMETICS & HEALTHCARE DISTRIBUTOR (Canary Islands)

Spanish company, located nearby Canary Islands

CC20-A1544 executes every phase of the COSMETICS / HEALTHCARE and HAIR distribution process (own network)

The company has own store, boutique and great brand awareness in the main islands

Best brands distributed:



Staff

Around 6 professionals with a long experience in the company and a strong qualification in every area

EBITDA

Company turnover potential around € 1 M with an EBITDA around 20 % of sales.

CONFIDENTIAL

Approach to a M&A deal

Initial majority stake - Full Stake 100 % feasible .
Stay commitment from the shareholder.

The signature of an NDA (Non Disclosure Agreement) will be required to receive an extended booklet with sensitive and updated information.

