

## NAVAL & INDUSTRIAL BOILERMAKING AND MAINTENANCE (& PETROCHEMICAL, WIND FARM ) PIPING

CONFIDENTIAL

### Company CC14-18

Founded in 1993 bringing together business experience in the metallurgical, naval, industrial (Pipes) Covering manufacturing, assembly, repair and maintenance in **TURNKEY projects.**

Located in the North of Spain.

They occupy a 2700 m<sup>2</sup> plot of land, the company's headquarters with offices and modern workshops, adapted to the most demanding standards of industrial activity.

### Some clients



### Certifications ISO



### Staff

Around 60 professionals with a long experience in the company and a strong qualification in every area

### EBITDA

Company turnover around € 5 M with an EBITDA around 10 % of sales.

### Approach to a M&A deal

Initial stake up to 50% , also possible reaching +51% even 100% (full stake) in the mid term

Shareholders **Stay** commitment feasible

The signature of an **NDA (Non Disclosure Agreement)** will be required to receive an extended booklet and sensitive and updated information.

