

HIGH-PRECISION INDUSTRIAL MACHINING DESIGN & ASSEMBLY & MANUFACTURER (AERONAUTICS & AUTOMOBILE)

Group (4 Companies) CC20-16

Spanish Holding, located in the South of the country. Manufacturer / Assembler of high precision industrial machining for the Aeronautics (Core Business), Automobile and General Industry sectors.

CC20-16 is capable to face up the machining of revolution parts up to one meter, and has technology to work in 5 axis machining with aluminum, steel and/or titanium alloys parts up to 3 meters.

Other processes such as threading by rolling, grinding and honing, gear cutting and broaching are also available, together with additional capabilities in heat treatments and stress relieves.

Best clients;



Certifications



Staff

Around 200 professionals with a long experience in the company and a strong qualification in every area.

EBITDA

Company turnover consolidated around € 20 M with an EBITDA around 10 % of sales.

Approach to a M&A deal

Majority Stake or/and capital increase and shares acquisition mix option also feasible.

Due to a new contract signed (€ 36 m) with AIRBUS (Europe), the company needs to consolidate its working capital urgently. Also they have identified a company to integrate (inorganic growth) to the group.

The signature of an NDA (Non Disclosure Agreement) will be required to receive an extended booklet and sensitive and updated information.

